



INTERCHILE

**Separate
Financial Statements**

As of June 30, 2024

Santiago, Chile, July 2024



Table of Contents

Financial Position Statement	3
Profit and Loss	4
Cash Flow Statement	5



Financial Position Statement

Assets				
	dic-23 MUSD	jun-24 MUSD	Variation MUSD	Variation %
Activo Corriente:				
Cash and Cash Equivalents	170.197	95.371	(74.826)	-44%
Other Current Financial Assets	59.750	35.649	(24.101)	-40%
Commercial and Other Receivable	17.977	23.596	5.619	31%
Acc. Receivables from Related Parties	66.473	163.121	96.647	145%
Current TAX Assets	462	15	(447)	-97%
Total Current Assets	314.860	317.752	2.892	1%
Activos No Corrientes:				
Non Current Commercial Debtors	0	0	0	0%
Other Financial Assets	192	605	413	215%
Property, Plant & Equipment	1.110.861	1.101.532	(9.329)	-1%
Net Deferred TAX Assets	23.699	21834	(1.865)	-8%
Total Non-Current Assets	1.134.752	1.123.971	(10.781)	-1%
Total Assets	1.449.611	1.441.723	(7.889)	-1%

Equity and Liabilities				
	dic-23 MUSD	jun-24 MUSD	Variation MUSD	Variation %
Pasivo Corriente:				
Current Payables	52.631	40.509	(12.122)	-23%
Trade and Other Payables	333	117	(215)	-65%
Current TAX Liabilities	9	43	34	367%
Total Current Liabilities	52.973	40.670	(12.303)	-23%
Pasivos No Corrientes:				
Non Current Liabilities	0	0	0	0%
Net Deferred TAX Liabilities	0	0	0	0%
Other Non-Current Financial Liabilities	1.058.170	1.058.047	(123)	0%
Other Account Payables	0	0	0	0%
Total Non-Current Liabilities	1.058.170	1.058.047	(123)	0%
Equity:				
Esquity	370.136	370.136	0	0%
Other Reserves	(59.712)	(34.251)	25.460	-43%
Profit / Loss	28.045	7.122	(20.923)	-75%
Total Equity	338.469	343.007	4.537	1%
Total Equity and Liabilities	1.449.611	1.441.723	(7.889)	-1%



Profit and Loss

Profit and Loss

(Figures in USD Thousands, Accumulated to)

Income Statement Interchile (IFRS)	Acum. jun-23	Acum. jun-24
Revenue		
Operating Revenue	49.860	52.811
Total Revenue	49.860	52.811
COGS		
Cost of Goods Sold	(4.137)	(5.178)
Total COGS	(4.137)	(5.178)
Expenses		
Advisory Services	(3.766)	(434)
T&E Expenses	(96)	(107)
Office Expenses	(854)	(918)
Personnel Remuneration	(2.438)	(2.773)
Total Expenses	(7.153)	(4.231)
EBITDA	38.570	43.401
Other Income/Expenses	(54)	1.280
Depreciation	(15.698)	(16.231)
Financial Expenses	(18.703)	(18.436)
FX Differences	9	15
Profit Before Taxes	4.123	10.030
Net Profit	3.010	7.122






Cash Flow Statement

Cash Flow

(Figures in USD Thousands, Accumulated to June)

Cash Flow Interchile (IFRS)	Acc. jun-24
Operating Activities	
Income	44.019
VAT Charges art. 27 Bis	-
Expenses	(26.164)
I. Operating Cash Flow	17.854
Investment Activities	
Liquidated Assets	-
CAPEX Investment	(2.321)
II. Investment Cash Flow	(2.321)
Funding Cash Flow	
Credit Provisions	-
Credit Payment	(24.151)
III. Funding Cash Flow	(24.151)
Shareholders Cash Flow	
Equity Contribution	-
Dividend Payments or Capital Reduction	-
IV. Shareholders Cash Flow	-
Financial Cash Flow	
Loan to related parties	(98.958)
Investment Liquidation	8.680
V. Financial Cash Flow	(90.278)
Net Cash FLOW (I+II+III+IV+V)	(98.895)
Beggining Cash Flow	229.915
Net Cash FLOW (I+II+III+IV+V)	(98.895)
Ending Cash Flow	131.019



Prepared by	Diego Molina L. Financial Planning Analyst	DocuSigned by:  F71D86C631EC487...
Prepared by	Pablo Rosales G. Financial Resources Specialist	DocuSigned by:  645C62A94D08431...
Reviewed by	Gustavo Cardona G. Chief Financial Officer	DocuSigned by:  F77DC4337D4F4D5...