



**Separate
Financial Statements**
As of June 30, 2023

Santiago, Chile, August 2023



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Financial Position Statement

Financial Position Statement									
(Figures in USD Thousands)									
Assets					Equity and Liabilities				
	dic-22 USD K	jun-23 USD K	Variance USD K	Variance %		dic-22 USD K	jun-23 USD K	Variance USD K	Variance %
Current Assets					Current Liabilities				
Cash and Cash Equivalents	301.953	281.982	(19.971)	-7%	Trade and Other Payables	37.028	56.137	19.109	52%
Other Current Financial Assets	60.281	54.166	(6.115)	-10%	Current Payables	324	86	(238)	-73%
Commercial and Other Receivables	17.570	26.245	8.675	49%	Current TAX Liabilities	10	2	(9)	-84%
Acc. Receivables from Related Parties	49	50.545	50.497	103925%					
Current TAX Assets	62	733	670	1073%					
Total Current Assets	379.915	413.670	33.755	9%	Total Current Liabilities	37.362	56.225	18.863	50%
Non-Current Assets					Non Current Liabilities				
Non-Current Commercial Debtors	0	0	0	0%	Non Current Liabilities	0	0	0	0%
Other Financial Assets	196	195	(1)	-1%	Net Deferred TAX Liabilities	0	0	0	0%
Property, Plant & Equipment	1.116.295	1.105.480	(10.814)	-1%	Other Non-Current Financial Liabilities	1.184.208	1.184.163	(45)	0%
Net Deferred TAX Assets	35.589	34.477	(1.112)	-3%	Other Account Payables	0	0	0	0%
Total Non-Current Assets	1.152.080	1.140.152	(11.928)	-1%	Total Non-Current liabilities	1.184.208	1.184.163	(45)	0%
					Equity				
					Equity	370.136	370.136	0	0%
					Other Reserves	(55.011)	(59.712)	(4.701)	9%
					Profit / Loss	(4.701)	3.010	7.710	-164%
					Total Equity	310.424	313.434	3.010	1%
Total Assets	1.531.994	1.553.822	21.828	1%	Total Equity and Liabilities	1.531.995	1.553.822	21.828	1%



Profit and Loss

Income statement Profit and Loss

(Figures in USD Thousands, Accumulated to June 2023)

Income Statement Interchile (IFRS)	Actual jun-22	Actual jun-23
Revenue		
Operating Revenue	46.860	49.860
Total Revenue	46.860	49.860
COGS		
Cost of Goods Sold	(3.596)	(4.137)
Total COGS	(3.596)	(4.137)
Expenses		
Advisory Services	(2.101)	(3.766)
T&E expenses	(66)	(96)
Office Expenses	(615)	(854)
Personnel Remuneration	(1.053)	(2.438)
Total Expenses	(3.835)	(7.153)
EBITDA	39.429	38.570
Other Income/Expenses	(270)	(54)
Depreciation	(15.579)	(15.698)
Financial Expenses	(27.066)	(18.703)
FX Differences	(2.281)	9
Profit Before Taxes	(5.767)	4.123
Taxes	1.780	(1.113)
Net Profit	(3.987)	3.010



Cash Flow Statement

Cashflow Statement

(Figures in USD Thousands, Accumulated to June 2023)

Cash Flow Interchile (IFRS)	Actual jun-23
Operating Activities	
Income	74.413
VAT Charge art. 27 Bis	-
Expenses	(28.037)
I. Operating Cash Flow	46.376
Investment Activities	
Liquidated Assets	-
CAPEX Investment	(2.193)
II. Investment Cash Flow	(2.193)
Funding Cash Flow	
Facility Proceeds	-
Facility Payments	(27.000)
III. Funding Cash Flow	(27.000)
Shareholders Cash Flow	
Equity Contributions	-
Dividend Payments or Capital Reductions	-
IV. Shareholders Cash Flow	-
Financial Cash Flow	
Loans related companies	(50.000)
Investments Liquidations	6.731
FX Difference	-
V. Financial Cash Flow	(43.269)
Net Cash Flow (I+II+III+IV+V)	(26.086)
Begging Cash Flow	362.234
Net Cash Flow (I+II+III+IV+V)	(26.086)
Ending Cash Flow	336.148



Prepared by	Diego Molina L. Financial Planning Analyst	DocuSigned by: <i>Diego Molina</i> E71D86C631EC487
Prepared by	Pablo Rosales G. Financial Resources Specialist	DocuSigned by: <i>Pablo Andres Rosales Gonzalez</i> 645C62A94D08431...
Reviewed by	Gustavo Cardona G. Chief Financial Officer	DocuSigned by: <i>Gustavo Cardona G.</i> E77DC4337D4F4D5

prosales@interchile.com