



**Separate
Financial Statements**
As of March 31, 2023

Santiago, Chile, May 2023



Table of Contents

Financial Position Statement.....	3
Profit and Loss.....	4
Cash Flow Statement.....	5



Financial Position Statement



Balance

(Figures in thousands of USD accumulated as of March 31, 2023)

Assets					Equity and Liabilities				
	dic-22 USD K	mar-23 USD K	Variation USD K	Variation %		dic-22 USD K	mar-23 USD K	Variation USD K	Variation %
Current Assets					Current Liabilities				
Cash and Cash Equivalents	301.953	332.058	30.106	10%	Trade and Other Payables	37.028	41.192	4.164	11%
Other Current Financial Assets	60.281	52.836	(7.445)	-12%	Current Payables	324	16	(308)	-95%
Commercial and Other Receivables	17.570	17.886	316	2%	Current TAX Liabilities	10	11	1	12%
Acc. Receivables from Related Parties	49	14	(35)	-72%					
Current TAX Assets	62	953	891	1426%					
Total Current Assets	379.915	403.748	23.833	6%	Total Current Liabilities	37.362	41.219	3.857	10%
Non-Current Assets					Non Current Liabilities				
Non-Current Commercial Debtors	0	0	0	0%					
Other Financial Assets	196	213	17	8%	Other Non-Current Financial Liabilities	1.184.208	1.197.535	13.327	1%
Property, Plant & Equipment	1.116.295	1.112.070	(4.290)	0%					
Net Deferred TAX Assets	35.589	34.931	(658)	-2%	Total Non-Current liabilities	1.184.208	1.197.535	13.327	1%
Total Non-Current Assets	1.152.080	1.147.213	(4.866)	0%	Equity				
					Equity	370.136	370.136	0	0%
					Other Reserves	(55.011)	(59.712)	(4.701)	9%
					Profit / Loss	(4.701)	1.782	6.483	-138%
					Total Equity	310.424	312.207	1.782	1%
Total Assets	1.531.995	1.550.961	18.966	1%	Total Equity and Liabilities	1.531.995	1.550.961	18.966	1%



Profit and Loss

Income statement

(Figures in thousands of USD accumulated as of March 31, 2023)

Interchile (IFRS)	Actual mar-22	Actual mar-23
Revenue		
Operating Revenue	23.372	24.882
Total Revenue	23.372	24.882
COGS		
Cost of Goods Sold	(2.217)	(1.946)
Total COGS	(2.217)	(1.946)
Expenses		
Advisory Services	(371)	(1.553)
T&E expenses	(19)	(40)
Office Expenses	(591)	(577)
Personnel Remuneration	(591)	(1.277)
Total Expenses	(1.572)	(3.448)
EBITDA	19.583	19.489
Other Income/Expenses	(116)	(9)
Depreciation	(7.789)	(7.848)
Financial Expenses	(13.328)	(9.569)
FX Differences	1.725	379
Profit Before Taxes	75	2.442
Taxes	(23)	(659)
Net Profit	52	1.782



Cash Flow Statement






Cash Flow

(Figures in thousands of USD accumulated as of March 31, 2023)

Cash Flow	Real Accumulated mar-23
Interchile Consolidado	
Operating Activities	
Income	33.755
Cobro de IVA art. 27 Bis	-
Expenses	(13.436)
I. Operating Cash Flow	20.319
Investment Activities	
CAPEX Investment	(1.552)
II. Investment Cash Flow	(1.552)
Funding Cash Flow	
Facility Proceeds	-
Facility Payments	-
III. Funding Cash Flow	-
Financial Cash Flow	
Investments Liquidations	3.894
IV. Financial Cash Flow	3.894
Net Cash Flow (I+II+III+IV)	22.661
Begginig Cash Flow	362.234
Net Cash Flow (I+II+III+IV)	22.661
Ending Cash Flow	384.894



Prepared by	Diego Molina L. Financial Planning Analyst	DocuSigned by:  F71D86C631EC487...
Prepared by	Pablo Rosales G. Financial Resources Specialist	DocuSigned by:  645C62A94D08431...
Reviewed by	Gustavo Cardona G. Chief Financial Officer	DocuSigned by:  F77DC4337D4F4D5...